

**Company Announcement issued by Premier Capital p.l.c in terms of Listing Rule 5.162**

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**Quote**

Premier Capital p.l.c announces that it has concluded an agreement with Premier Capital B.V., a company fully owned by Premier Capital p.l.c. itself and incorporated under the laws of the Netherlands with registration number 20114573, for the sale of Premier Capital Hellas S.A., a fully owned subsidiary of Premier Capital p.l.c. registered in Greece with ARMAE number 29019/01AT/B/93/206(2009) and with General Commercial Registry (GEMI) Number 001246501000. Premier Capital Hellas S.A. operates Premier Capital plc's McDonald's restaurant business in Greece.

The agreement between Premier Capital p.l.c. and Premier Capital B.V became effective on 18th December 2013, with the process required for the transfer of shares in Premier Capital Hellas S.A. to be completed by no later than the 31<sup>st</sup> December 2013. The consideration will be partly set off against amounts due to Premier Capital p.l.c. by Premier Capital BV. The balance of the consideration will be set off against dividends.

On the basis of valuations reviewed and approved by the Audit Committee of Premier Capital plc, the consideration payable is €5,300,000. The profits attributable to the assets forming the subject of the transaction are expected to be circa €1,550,000.

As per the requirements of LR 5.164.9, the key individuals important to Premier Capital Hellas S.A. are its directors Carmelo Hili, Nicholai Camilleri and Victor Tedesco.

**Unquote**

By order of the Board.



**Ms Julia Simonsson**  
Company Secretary

Date: 27<sup>th</sup> December, 2013