

Company Announcement issued by Premier Capital p.l.c in accordance with the provisions of Chapter 5 of the Listing Rules

Premier Capital p.l.c announces that it has purchased 264,400 6.8% 2017-2020 Premier Capital p.l.c Bonds from its Bondholders.

Such Bonds shall be cancelled in accordance with the provisions of Article 20.5 of the Prospectus.

Dr. Matthew Saliba LL.B, LL.D

Company Secretary

Date: 28th November, 2012

