



## Company Announcement issued by Premier Capital p.l.c in accordance with Chapter 5 of the Listing Rules, specifically Listing Rule 5.16.11

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### Quote

Premier Capital p.l.c (the 'Company') announces that, with effect from 16<sup>th</sup> December 2010, the following changes were effected to the Share Capital of the Company:

1. The nominal share value has been changed from a nominal value of €2.329373 per share, to a nominal value of €100 per share;
2. The Authorised Share Capital of the company has increased from €4,247,029.32 to €14,291,100 divided into 47,637 Ordinary Class A shares; 47,637 Ordinary Class B shares and 47,637 Ordinary Class C shares;
3. The Issued Share Capital of the company has increased from €3,530,677.24 to €13,574,700 divided into 45,249 Ordinary Class A shares; 45,249 Ordinary Class B shares and 45,249 Ordinary Class C shares.

The Issued Share Capital of the company is 100% paid up and no changes were made to the shareholders, or to the percentage of shareholding held.

The increase of share capital was effected through the capitalisation of €10,000,045 from the capital reserves of the Company.

### Expansion of Premier Group of Companies

The Premier Group has expanded through the incorporation of two new companies, registered with the Registry of Companies in Malta and bearing the names "Premier Arcades Limited" and "Premier Assets Malta Limited". The parent company of these companies is "Premier Restaurants Malta Limited", which is a subsidiary of "Premier Capital p.l.c".

### Unquote

**Dr. Matthew Saliba**  
Company Secretary

Date: 26<sup>th</sup> January, 2011